



Slovenian Agriculture in Numbers

Slovenian Agriculture in Numbers presents the main indicators of state and development of Slovenian agriculture.

It is based on the official data sources listed under the individual tables and graphs, and were available up to May 31st 2014. Main data sources are:

- **Statistical Office of the Republic of Slovenia** (SORS), data from the data portal SI-STAT (theme Environment and Natural Resources; field Agriculture and Fishing; <http://pxweb.stat.si/pxweb/Database/Environment/Environment.asp>),
- **Ministry for Agriculture and Environment** (MAE),
- **Agency for Agricultural Markets and Rural Development** (ARSKTRP),
- **Slovenian Environment Agency** (ARSO),
- **Administration of the Republic of Slovenia for Food Safety, Veterinary Sector and Plant Protection** (AFSVPP),
- **EUROSTAT** (<http://epp.eurostat.ec.europa.eu/portal/page/portal/agriculture/data/database>).

More data is available in the Reports on the state of Slovenian agriculture, food, forestry and fisheries, prepared by the Agricultural Institute of Slovenia (AIS) on behalf of the Ministry of Agriculture and Environment (<http://www.kis.si>).

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Key general statistics for Slovenian agriculture

	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Agriculture in economy						
Gross value added of agricultural sector ¹ (mill. EUR)	625.1	712.1	769.9	876.9	827.0	885.2
• Share in total value added (%)	2.9	2.4	2.5	2.8	2.7	2.9
Employment in the agriculture ¹ (000)	100.0	86.3	80.9	78.9	78.2	77.1
• Share in total employment (%)	10.8	8.9	8.4	8.3	8.3	8.4
Exports of agri-food products ² (mill. EUR)	382	614	781	875	827	857
• Share in total export of goods (%)	3.5	3.5	4.2	4.2	3.9	4.0
Imports of agri-food products ² (mill. EUR)	774	1,400	1,681	1,906	1,851	1,915
• Share in total import of goods (%)	6.4	7.3	8.4	8.4	8.4	8.6
Trade balance with agri-food products ² (mill. EUR)	-391	-786	-900	-1,031	-1,024	-1,057
Agricultural land use³						
Utilised agricultural area (ha)	504,855	491,693	482,653	458,195	479,654	478,888
Arable land (%)	34.1	36.0	35.3	36.8	35.8	36.4
Permanent crops (%)	5.8	5.4	5.6	5.9	5.6	5.7
Permanent grassland (%)	60.1	58.6	59.2	57.3	58.6	57.9
Share of utilised agricultural area in total area (%)	24.9	24.3	23.8	22.6	23.7	23.6
Utilised agricultural area per inhabitant (ha)	0.25	0.24	0.24	0.22	0.23	0.23

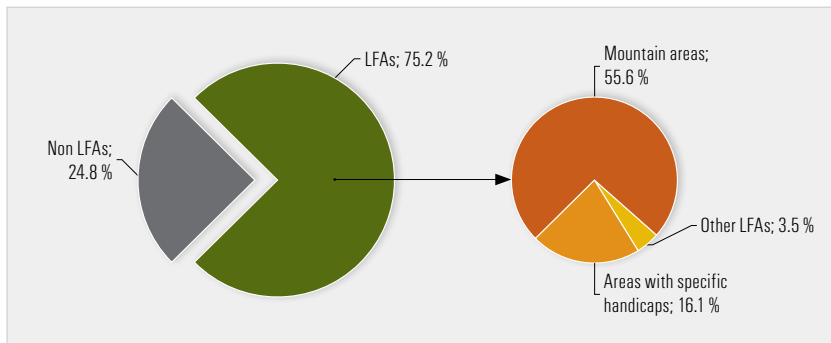
Source: SORS (National accounts, External trade, Crop production), calculated by AIS

¹ agriculture, forestry, hunting and fishing

² commodity groups 01-24 of Combined Nomenclature (CN) of European Union; 2013: provisional data

³ annual statistics of crop production

Share of utilised agricultural area in less favoured areas (LFAs)



Source: MAE (Actual use of agricultural and forest land)

Structure of agricultural holdings

Agricultural holdings by land use and number of livestock								
	Number of holdings				Ø ha, heads/holding			
	2000	2005	2010	2013	2000	2005	2010	2013
Land use on agricultural holdings								
Holdings, total	86,467	77,175	74,646	72,377	5.6	6.3	6.4	6.6
Holdings with arable land	80,858	71,981	63,272	68,744	2.1	2.4	2.7	2.5
Holdings with orchards and olive groves	42,727	28,870	22,161	21,994	0.3	0.4	0.5	0.5
Holdings with vineyards	35,129	27,337	26,328	26,480	0.5	0.6	0.6	0.6
Holdings with permanent grassland ¹	74,230	64,236	61,949	62,301	3.8	4.4	4.5	4.4
Livestock on agricultural holdings								
Holdings with livestock (LSU)	77,452	66,909	58,648	57,749	6.1	6.3	7.2	6.9
Holdings with cattle	56,097	43,675	36,119	34,087	8.9	10.6	13.1	13.6
Holdings with dairy cows	28,588	19,711	10,953	9,770	5.0	6.6	9.9	10.6
Holdings with other cows	19,357	17,452	20,288	18,928	2.8	3.1	3.3	3.4
Holdings with pigs	44,623	33,945	26,441	23,700	13.5	14.9	14.4	12.1
Holdings with poultry	58,929	45,512	36,240	36,657	114.2	72.4	135.2	132.5
Holdings with horses	4,634	5,128	5,948	6,029	3.1	3.8	3.8	3.6
Holdings with sheep	4,330	5,747	6,181	6,243	22.2	22.8	22.3	20.9
Holdings with goats	4,775	4,108	4,214	4,022	6.2	7.5	8.3	8.6
Holdings with rabbits	12,682	10,303	8,051	8,300	14.2	12.6	10.6	11.6
Holdings with deer	190	235	352	505	22.0	19.2	20.9	19.3

Source: SORS (Farm structure), calculated by AIS

¹ common grassland is not included

Labour force on agricultural holdings				
	2000	2005	2010	2013
Number of persons working on agricultural holdings	256,783	207,571	208,493	200,631
Number of annual working units (AWU)	107,809	95,263	77,013	82,746
AWU/number of persons working on agricultural holdings	0.42	0.46	0.37	0.41
AWU/100 ha of utilised agricultural area	22.2	19.6	16.2	17.3
AWU/ agricultural holding	1.25	1.23	1.03	1.14
Number of holders-managers on agricultural holdings	86,336	77,042	74,425	72,176
of which: younger than 35 years (%) ¹	5.2	4.4	4.4	:
older than 65 years (%) ¹	32.1	34.0	30.5	:
with formal agricultural education (%)	5.8	6.6	8.8	11.6

Source: SORS (Farm structure), calculated by AIS

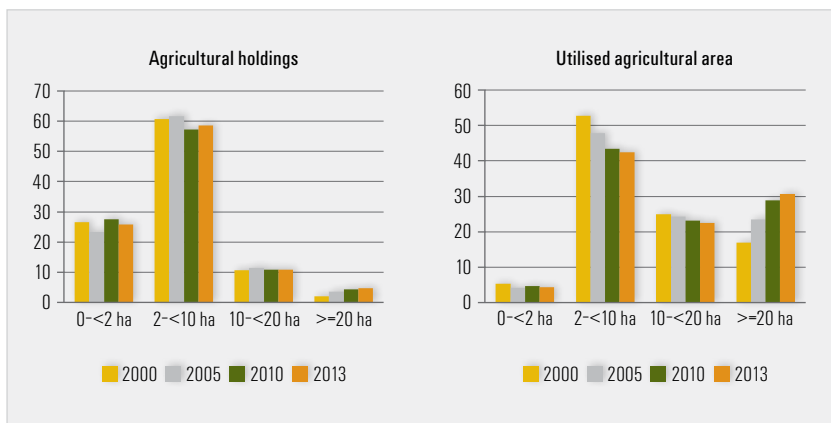
¹ calculated from EUROSTAT data (Farm structure survey)

Agricultural holdings and utilised agricultural area by size classes of utilised agricultural area

	Number of holdings				Utilised agricultural area (ha)			
	2000	2005	2010	2013	2000	2005	2010	2013
0-<2 ha	23,042	17,975	20,593	18,654	26,399	20,783	22,050	20,999
2-<5 ha	30,386	27,863	25,135	25,130	101,113	93,072	83,111	82,173
5-<10 ha	22,058	19,775	17,530	17,207	155,278	139,239	122,842	120,317
10-<20 ha	9,165	8,819	8,100	7,882	121,063	118,142	109,490	107,004
20-<30 ha	1,264	1,709	1,916	1,956	29,927	40,452	45,939	47,318
30-<50 ha	377	723	920	1,043	13,805	26,345	34,250	38,955
>=50 ha	175	311	452	506	38,294	47,399	56,750	60,258
Total	86,467	77,175	74,646	72,378	485,879	485,432	474,432	477,024

Source: SORS (Farm structure), calculated by AIS

Share of agricultural holdings and utilised agricultural area by size classes of utilised agricultural area



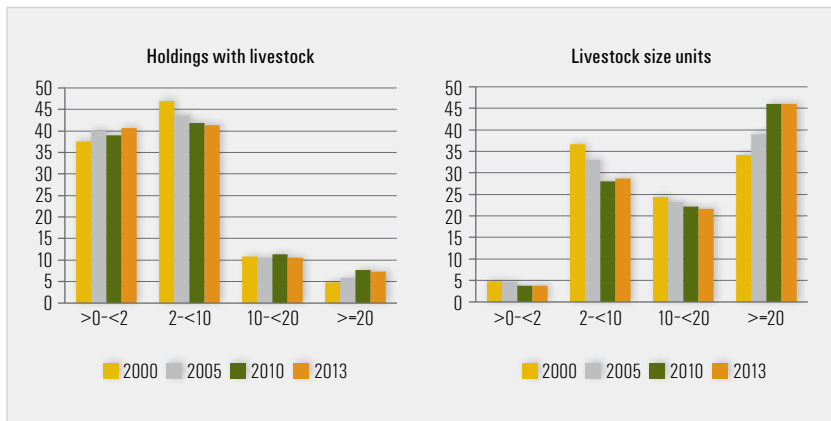
Source: SORS (Farm structure), calculated by AIS

Number of holdings with livestock and number of livestock size units (LSU) by size classes of livestock size units

	Number of holdings				Number of livestock size units			
	2000	2005	2010	2013	2000	2005	2010	2013
>0-<2	29,108	26,787	22,861	23,478	22,701	19,621	15,871	14,991
2-<5	22,160	17,691	14,598	14,731	72,585	57,921	47,809	48,094
5-<10	14,159	11,420	9,972	9,168	99,851	81,360	70,537	66,256
10-<20	8,328	7,099	6,678	6,122	114,864	98,041	93,328	86,171
20-<30	2,209	2,142	2,176	1,943	53,106	51,919	52,873	47,556
30-<50	1,037	1,213	1,510	1,426	38,026	45,141	56,908	53,928
>=50	451	557	853	880	69,365	67,584	84,227	82,353
Total	77,452	66,909	58,648	57,748	470,498	421,587	421,553	399,349

Source: SORS (Farm structure), calculated by AIS

Share of agricultural holdings with livestock and livestock size units by size classes of livestock size units

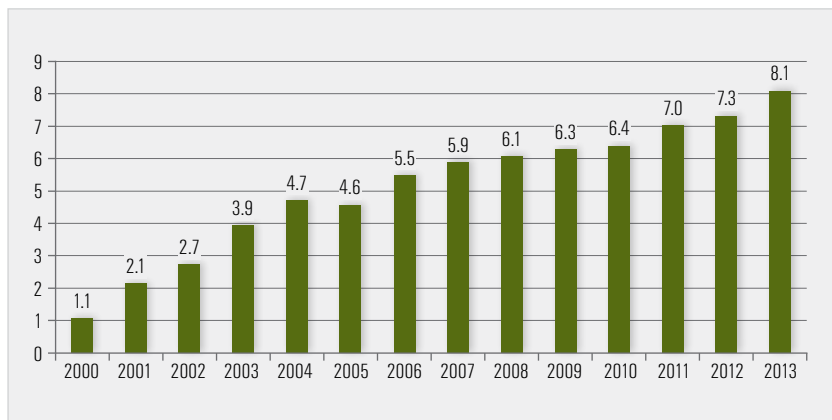


Source: SORS (Farm structure), calculated by AIS

Agricultural holdings and area with organic farming						
	Ø 2001-04	Ø 2005-09	2010	2011	2012	2013
Number of agricultural holdings	1,289	1,951	2,218	2,363	2,682	3,049
• with organic farming	569	1,573	1,897	1,999	2,104	2,232
• in conversion to organic farming	720	378	321	364	578	817
Utilised agricultural area (ha)	16,923	27,709	30,689	32,149	35,101	38,664
• with organic farming	:	22,329	25,056	27,448	28,807	30,040
• in conversion to organic farming	:	5,381	5,632	4,700	6,294	8,624
Area with organic farming by land use (ha)						
Arable land	1,180	2,186	3,330	3,384	3,787	4,383
of which: vegetables and strawberries	62	114	122	151	184	233
Orchards	139	611	793	855	988	1,144
Vineyards	52	154	297	287	324	401
Olive groves	1	24	77	92	185	208
Nurseries	0	-	2	-	2	-
Permanent grassland	15,552	24,733	26,190	27,531	29,814	32,527

Source: SORS (Organic farming), MAE (area 2001-2003), calculated by AIS

Share of area with organic farming in utilised agricultural area (%)



Source: SORS (Organic farming), MAE (area 2001-2003), calculated by AIS

Indicators of arable land utilisation (%)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Soil cover on arable land by green crops ¹	59.7	61.2	62.6	62.1	62.3	62.0
Share of arable land covered by grasses	13.5	17.8	20.9	20.3	19.2	19.8
Share of legumes in crop rotation	6.0	12.4	15.2	16.1	14.8	15.3
Share of maize in crop rotation	42.3	38.8	36.6	39.2	38.8	41.3

Source: SORS (Crop production), calculated by AIS

¹ soil cover which is based on seeding structure of main crops (stubble crops not taken into account)

Area of minor agricultural plant species (ha)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Spelt	134 ¹	182	232	225	287	380
Buckwheat	762	794	1,198	1,180	1,676	1,401
Sunflowers	46	185	203	374	367	273
Millet	322	304	199	203	199	169
Fodder peas	208	1,737	513	621	370	224
Soya	50	128	109	107	140	278

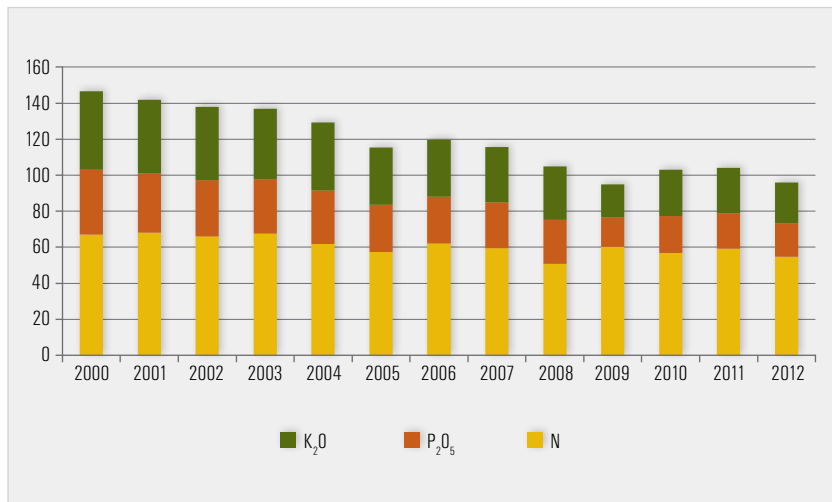
Source: SORS (Crop production), calculated by AIS

¹ Ø 2003-04

Mineral fertiliser use (t)					
	Ø 2000-04	Ø 2005-09	2010	2011	2012
Mineral fertiliser use, total	173,668	139,966	131,855	131,304	128,364
Pure nutrients use, total	69,996	54,201	49,694	47,691	45,995
Nitrogen (N)	33,420	28,481	27,486	27,134	26,300
Phosphorus (P ₂ O ₅)	16,101	11,711	9,901	9,012	8,891
Potassium (K ₂ O)	20,475	14,010	12,307	11,545	10,804

Source: SORS (Consumption of fertilisers, pesticides, water, energy), calculated by AIS

Pure nutrients use per hectare of utilised agricultural area (kg)



Source: SORS (Consumption of fertilisers, pesticides, water, energy), calculated by AIS

Emissions from agriculture to environment

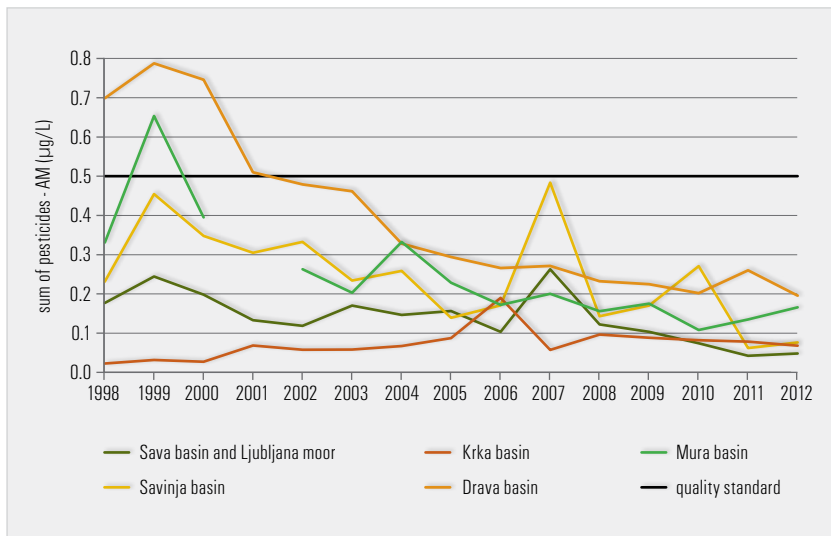
	Ø 2000-04	Ø 2005-09	2010	2011	2012
Gross N surplus (kg/ha utilised agricultural area)	79	57	48	53	59
Net N surplus (kg/ha utilised agricultural area)	44	23	14	19	27
Emissions of greenhouse gases (000 t eq CO ₂)	2,097	2,011	1,957	1,903	1,871
Emissions of ammonia (000 t)	19.3	18.4	17.8	17.2	16.9

Source: AIS

Sale of plant protection products (t of active substance)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Pesticide groups, total	1,446.0	1,246.2	1,134.4	1,167.1	1,058.3	948.8
Fungicides	933.9	823.1	789.3	796.6	699.8	646.1
Herbicides	356.5	309.6	253.8	284.9	279.6	232.0
Insecticides	101.4	85.0	61.8	57.0	53.1	44.3
Other pesticides	54.2	28.5	29.4	28.7	25.9	26.3

Source: AFSVPP, calculated by AIS

Annual arithmetic mean values (AM) of the total amount of pesticides in groundwater bodies with alluvial aquifers



Source: ARSO (Standardised database for water quality monitoring, 2013)

Agricultural output

Share of individual products in agricultural output (%)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013 ¹
Crop output	47.6	50.8	53.4	54.8	51.6	52.4
Cereals	7.9	7.1	7.2	8.6	9.5	6.7
of which: Wheat and spelt	2.9	2.1	1.8	2.4	3.2	2.1
Industrial crops	2.3	2.8	2.3	2.2	1.9	1.3
of which: Oil seeds and oleaginous fruits	0.6	0.8	1.5	1.5	1.3	0.9
Potatoes	1.9	2.0	1.9	1.6	1.4	2.3
Vegetables and horticultural products	5.5	6.6	5.9	5.8	6.6	6.6
of which: Fresh vegetables	3.2	4.1	3.8	4.0	4.4	4.6
Forage plants	14.6	15.3	16.7	16.6	16.8	17.2
Fruits	5.2	6.1	7.3	7.1	5.6	8.3
Olives	0.3	0.3	0.4	0.2	0.1	0.1
Grapes	1.9	1.6	1.3	1.2	1.2	1.3
Wine	8.0	9.1	10.5	11.6	8.6	8.5
Animal output	50.8	47.4	44.8	43.6	46.6	45.9
Cattle	13.9	13.2	12.4	12.5	13.4	12.5
Pigs	9.9	7.7	5.5	4.7	4.9	4.5
Poultry	6.5	7.0	8.1	7.4	8.2	8.4
Sheep and goats	0.8	0.8	0.7	0.5	0.6	0.5
Other animals	0.5	0.4	0.4	0.3	0.4	0.4
Milk	16.0	15.2	13.7	14.0	15.3	15.6
Eggs	2.1	2.1	2.7	2.5	2.6	2.6
Other animal products	1.1	1.0	1.2	1.6	1.2	1.3
Agricultural services output	1.6	1.8	1.9	1.6	1.8	1.8
AGRICULTURAL OUTPUT	100.0	100.0	100.0	100.0	100.0	100.0

Source: SORS (Economic accounts for agriculture), calculated by AIS

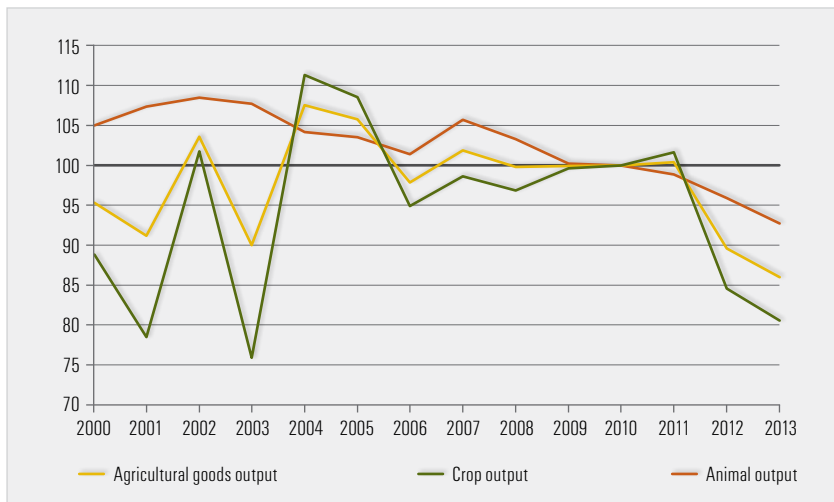
¹ provisional data

Gross agricultural output volume change (% change from previous year)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013 ¹
Crop output	4.7	-2.2	0.4	1.6	-16.8	-4.7
Cereals	3.9	-1.2	7.4	8.2	-4.6	-18.9
Oil seeds and oleaginous fruits	8.3	2.6	56.1	0.8	-22.9	-25.7
Potatoes	-0.8	-8.5	14.4	-4.2	-18.5	-19.4
Fresh vegetables	4.8	-1.6	-30.1	28.4	-9.4	-14.7
Forage plants	2.0	0.4	3.1	-7.0	-12.9	-12.1
Fruits	7.2	-7.5	16.8	-10.1	-31.2	26.8
Grapes	-7.0	0.5	-11.9	9.2	-17.4	13.0
Wine	16.5	-5.1	0.8	12.2	-26.6	13.0
Animal output	0.2	-0.8	-0.2	-1.2	-3.0	-3.3
Cattle	-0.4	-1.3	0.3	2.1	-1.3	-2.9
Pigs	0.3	-7.3	-4.4	-11.3	-14.4	-7.5
Poultry	0.0	3.1	1.2	-4.9	1.9	-2.3
Milk	0.7	-0.1	0.7	-0.4	2.7	-3.2
Agricultural goods output	2.7	-1.5	0.1	0.4	-10.7	-4.1
Agricultural services output	-2.5	-1.2	-0.1	-2.8	0.0	0.0
AGRICULTURAL OUTPUT	2.6	-1.5	0.1	0.3	-10.5	-4.0

Source: SORS (Economic accounts for agriculture), calculated by AIS

¹ provisional data

Changes in agricultural goods output by volume (2010=100)



Source: SORS (Economic accounts for agriculture), calculated by AIS

Crop area (000 ha)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Cereals	101.1	99.5	94.8	95.0	99.7	99.0
of which: Wheat and spelt	36.3	32.8	31.9	29.7	34.6	31.8
Barley	13.1	18.1	18.7	17.5	18.0	17.3
Grain maize	46.2	41.1	36.4	40.2	39.2	41.9
Oil turniprape	1.5	3.9	5.3	4.8	5.1	6.1
Pumpkins for oil	3.0	4.0	6.1	5.7	4.5	3.4
Hops	1.7	1.6	1.5	1.4	1.2	1.2
Potatoes	7.5	5.3	4.1	3.6	3.4	3.3
Vegetables	3.5	4.0	2.8	4.0	4.4	4.8
Forage plants	55.1	62.9	63.7	62.6	62.8	66.6
of which: Fodder maize	26.5	27.6	25.9	26.0	27.4	30.0
Fodder from permanent grassland	303.5	288.1	285.7	262.6	281.2	277.5
Fruits ¹	11.9	9.4	9.3	9.3	9.3	10.1
of which: Intensive orchards	4.6	4.3	4.0	4.1	4.0	4.0
of which: Apples	3.1	2.9	2.8	2.7	2.7	2.6
Wine grapes	16.6	16.2	16.4	16.4	16.4	16.1
Olives	0.7	0.9	0.9	0.9	0.9	0.9

Source: SORS (Crop production), calculated by AIS

¹ including strawberries

Crop production (000 t)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Cereals	516.5	542.8	568.8	607.8	576.4	457.3
of which: Wheat and spelt	157.7	141.3	153.5	153.6	188.1	138.2
Barley	46.0	67.7	80.1	79.4	84.7	69.3
Grain maize	298.6	311.6	311.1	349.0	277.4	226.6
Oil turniprape	3.4	9.2	15.5	13.9	16.7	15.1
Pumpkins for oil	2.4	2.7	3.9	4.0	2.5	1.6
Hops	2.0	2.3	2.1	2.2	1.3	1.2
Potatoes	155.9	117.3	101.2	96.2	79.3	62.2
Vegetables	71.3	78.7	60.0	77.3	70.8	71.3
Forage plants	1,223.5	1,455.2	1,413.1	1,448.6	1,265.1	1,085.7
of which: Fodder maize	995.1	1,190.6	1,132.8	1,189.0	1,057.3	890.0
Fodder from permanent grassland	1,311.5	1,536.0	1,638.8	1,451.9	1,283.2	1,174.4
Fruits ¹	156.5	143.5	153.7	142.4	97.6	126.5
of which: Intensive orchards	95.8	96.7	92.8	99.3	68.2	83.5
of which: Apples	78.4	79.1	77.3	81.3	55.3	69.6
Wine grapes	119.1	113.5	108.5	121.4	92.3	100.2
Olives	1.5	2.1	1.9	1.7	0.7	1.5

Source: SORS (Crop production), calculated by AIS

¹ including strawberries

Number of livestock (on December 1 st , 000)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Cattle	469.1	465.8	470.2	462.3	460.1	460.6
of which: Cows	189.1	175.6	173.4	170.7	167.5	165.8
of which: Dairy cows	136.1	115.1	109.5	109.1	111.0	109.6
Pigs	602.7	502.5	395.6	347.3	296.1	288.4
of which: Breeding sows	47.1	36.3	26.1	22.3	17.6	17.3
Sheep and goats	126.6	161.0	156.0	146.6	140.5	130.0
of which: Breeding ewes/goats	89.1	111.1	110.3	100.6	94.1	88.1

Source: SORS (Animal production), calculated by AIS

Livestock production (000 t)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013 ¹
Beef and veal (live weight gain)	81.6	77.4	77.6	80.2	77.7	71.7
Pigmeat (live weight gain)	84.8	74.0	55.3	49.2	42.3	36.3
Poultrymeat (live weight gain)	76.5	79.3	86.4	82.2	83.7	80.8
Sheep and goatmeat (live weight gain)	3.4	4.2	3.7	3.3	3.2	2.9
Milk	670.4	651.3	605.8	603.3	622.6	600.0
of which: Cows milk	668.2	649.4	603.9	601.6	620.9	598.6
Eggs (mill. pieces)	313.7	308.7	357.1	369.2	322.7	357.6
Honey	2.3	1.8	1.7	2.5	1.0	2.4

Source: SORS (Animal production), calculated by AIS

¹ provisional data

Average yields						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Wheat and spelt (t/ha)	4.3	4.3	4.8	5.2	5.4	4.4
Grain maize (t/ha)	6.5	7.6	8.5	8.7	7.1	5.4
Oil turnip rape (t/ha)	2.4	2.3	2.9	2.9	3.2	2.5
Potatoes (t/ha)	20.8	22.3	24.5	26.4	23.4	18.8
Dessert apples (t/ha)	25.3	27.0	28.0	29.7	20.5	26.3
Cows milk (kg/cow) ¹	4,909	5,642	5,517	5,516	5,593	5,463
Eggs (pieces/laying hen) ¹	220	239	237	270	282	259

Source: SORS (Crop production, Animal production), calculated by AIS

¹ 2013: provisional data

Supply balances of agricultural products

Human consumption of selected agricultural products (kg/head, calendar year)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013 ¹
Cereals ² (without rice)	94.1	89.2	90.1	87.6	85.4	85.1
of which: Wheat ²	76.3	71.2	74.7	72.5	70.5	70.4
Potatoes	79.6	77.3	70.3	66.4	63.3	59.4
of which: Fresh potatoes	67.4	58.6	49.7	47.8	42.8	39.6
Vegetables	80.2	96.3	91.8	97.1	95.3	98.3
of which: Fresh vegetables	62.4	73.0	67.0	72.3	70.2	72.6
Sugar ³	35.2	36.1	38.5	40.1	40.0	40.5
Wine ⁴ (l)	:	39.5	37.7	39.7	37.5	:
Meat (with offal)	93.5	95.4	93.7	89.5	88.1	84.1
of which: Beef and veal	21.4	21.4	19.9	19.8	18.9	18.6
Pigmeat	41.3	43.0	41.6	39.6	37.7	36.0
Poultrymeat	24.6	25.7	27.7	26.2	27.7	26.1
Milk, total ⁵	231.7	228.4	223.7	218.9	225.9	220.1
Eggs	8.7	8.5	10.1	10.1	9.1	10.3

Source: SORS (Supply balance sheets), calculated by AIS

¹ provisional data

² in flour equivalent

³ in white sugar equivalent

⁴ data from supply balances for marketing year

⁵ in raw milk equivalent

Self-sufficiency in selected agricultural products (% , calendar year)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013 ¹
Cereals (without rice)	51.6	56.8	56.6	71.1	70.2	54.7
Wheat	57.0	48.3	49.3	54.9	64.8	46.0
Maize	56.5	64.6	61.5	82.4	71.5	58.7
Potatoes (fresh and processed, without starch)	79.5	64.9	62.9	63.0	55.1	46.4
Vegetables (fresh and processed)	41.8	38.2	30.1	36.5	34.0	33.3
Sugar	44.2	53.3 ²	0.0	0.0	0.0	0.0
Wine ³	:	97.8	96.3	102.1	82.3	:
Meat (with offal)	95.5	88.5	84.2	84.7	83.4	80.2
Beef and veal	107.0	99.4	106.0	109.7	111.5	107.1
Pigmeat	80.3	67.6	52.3	49.5	46.5	39.3
Poultrymeat	112.6	111.3	112.2	113.3	109.3	111.4
Milk, total	114.9	116.4	116.4	119.7	117.4	117.8
Eggs	99.3	95.0	92.7	96.2	92.3	91.4

Source: SORS (Supply balance sheets), calculated by AIS

¹ provisional data

² average 2005-2006

³ data from supply balances for marketing year

Agricultural prices

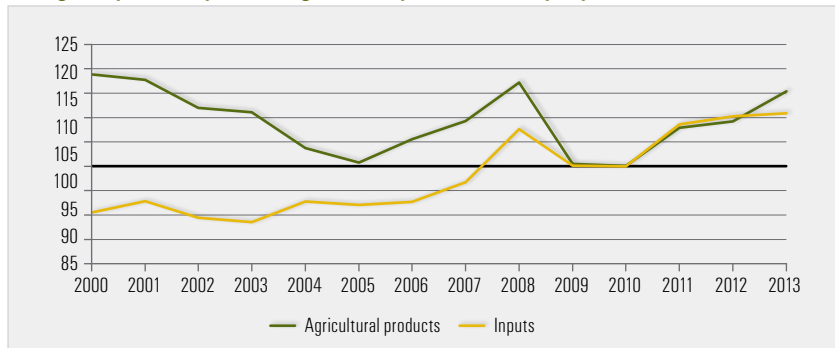
Average producer prices for selected agricultural products (EUR/kg)								
	2006	2007	2008	2009	2010	2011	2012	2013
Wheat (without seed)	0.109	0.171	0.178	0.119	0.136	0.193	0.196	0.181
Grain maize (without seed)	0.110	0.199	0.114	0.099	0.155	0.170	0.200	0.169
Oil turniprape	0.198	0.220	0.381	0.255	0.273	0.422	0.450	0.358
Potatoes (without seed and early potatoes)	0.209	0.183	0.185	0.124	0.157	0.151	0.155	0.327
Dessert apples	0.316	0.418	0.592	0.434	0.411	0.452	0.474	0.575
Quality wine (EUR/l)	1.901	2.194	2.320	2.110	2.281	2.458	2.440	1.986
Bulls (live weight)	1.455	1.459	1.538	1.572	1.572	1.741	1.915	1.850
Pigs for slaughter (live weight)	1.162	1.080	1.205	1.103	1.117	1.204	1.348	1.372
Poultry for slaughter (live weight)	0.824	0.905	1.083	1.026	1.024	1.089	1.097	1.181
Cows milk	0.267	0.278	0.328	0.260	0.265	0.302	0.300	0.321
Eggs for consumption (EUR/egg)	0.076	0.087	0.090	0.091	0.094	0.096	0.105	0.110

Source: SORS (Purchase of agricultural products), calculated by AIS

Agricultural price changes (nominal, % change from previous year)						
	Ø 2001-04	Ø 2005-09	2010	2011	2012	2013
Agricultural products, total	2.7	2.3	1.4	9.8	3.9	7.5
Crop products	2.8	3.7	2.0	8.2	3.2	14.8
Animals and livestock products	2.6	1.7	1.1	10.6	4.3	3.8
Agricultural inputs, total	6.9	4.6	1.7	10.6	4.2	2.3
Consumer goods and services	7.4	4.9	2.5	14.0	5.3	2.7
Investment goods and services	6.0	3.9	0.3	2.9	1.4	1.8
Terms of trade (agricultural products/inputs)	-4.0	-2.2	-0.3	-0.7	-0.2	5.1

Source: SORS (Economic accounts for agriculture), calculated by AIS

Changes in producer prices of agricultural products and input prices (deflated, 2010=100)



Source: SORS (Agricultural price statistics), calculated by AIS

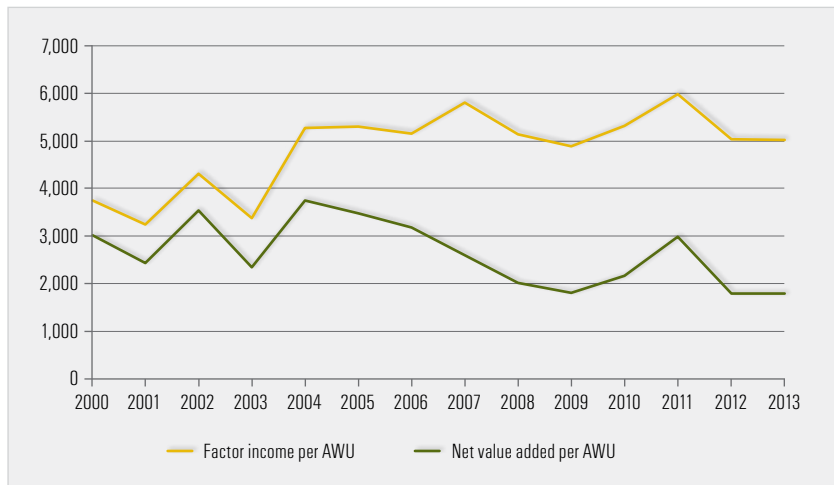
Economic accounts for agriculture

Main aggregates of economic accounts for agriculture (at basic prices, mill. EUR)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013 ¹
Total output	1,018.0	1,099.4	1,109.2	1,235.0	1,149.1	1,169.5
Intermediate consumption	577.3	664.6	699.7	757.4	762.2	779.7
Gross value added	440.7	434.8	409.5	477.5	387.0	389.8
Fixed capital consumption	188.0	224.6	241.1	242.5	245.2	249.3
Net value added	252.7	210.2	168.4	235.0	141.8	140.5
Other subsidies on production	86.3	213.6	241.8	236.6	251.1	248.7
Other taxes on production	3.5	3.2	1.5	1.5	1.5	1.5
Factor income	335.4	420.6	408.6	470.1	391.4	387.6
Agricultural labour (000 AWU)	100.5	85.2	77.0	78.0	76.7	74.9
Factor income per AWU (EUR)	3,366	4,944	5,306	6,029	5,103	5,175

Source: SORS (Economic accounts for agriculture), calculated by AIS

¹ provisional data

Agricultural incomes per annual working unit (EUR, constant prices 2010)



Source: SORS (Economic accounts for agriculture), calculated by AIS

Budgetary support to agriculture

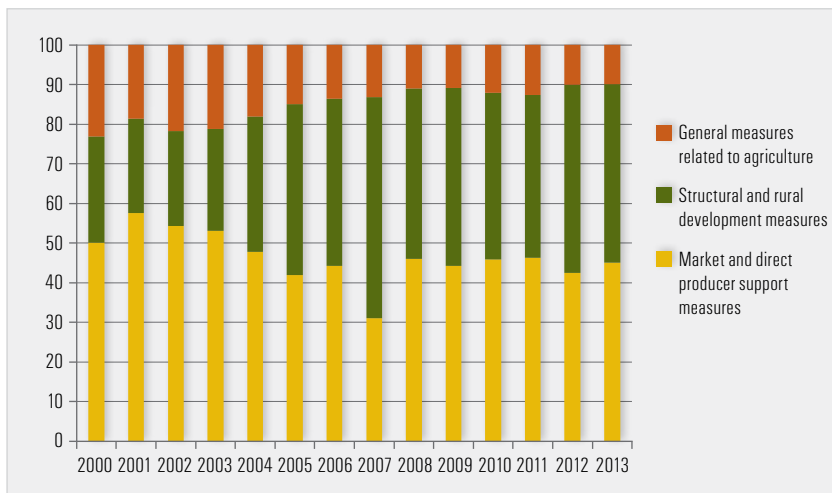
Budgetary transfers to agri-food sector by main group of measures (executed payments in calendar year, mill. EUR)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Market and direct producer support measures	95.0	142.0	163.1	161.2	163.3	169.3
Market support	29.2	5.9	2.3	1.6	3.4	3.7
Direct payments to producers	43.9	113.2	131.6	137.5	140.2	137.9
Variable input subsidies	2.8	11.0	20.1	20.4	19.3	21.2
Disaster payments and other compensations to producers	19.2	12.0	9.0	1.7	0.3	6.5
Structural and rural development measures	49.5	155.0	149.7	143.4	182.4	168.9
Improving the environment and the countryside	26.5	86.4	74.0	79.9	94.4	85.5
Payments to farmers in areas with handicaps (LFAs)	18.5	47.1	36.0	41.5	55.8	47.0
Agri-environmental payments to farmers	8.0	39.3	38.1	38.3	38.7	38.5
Improving the competitiveness of the agricultural sector	18.9	63.0	56.6	39.4	59.5	61.1
On farm restructuring support	9.2	41.4	27.5	17.6	34.0	36.5
General support to agricultural sector	1.4	3.5	3.9	3.9	3.6	3.3
Food processing support, marketing and promotion	8.1	15.6	20.0	16.4	20.1	17.8
Forestry support	0.1	2.5	5.2	1.4	1.7	3.5
Supporting rural economy and population	4.2	5.6	19.1	24.1	28.5	22.4
General measures related to agriculture	36.8	42.3	42.9	44.1	38.4	37.0
Research, development, advisory and expert services	21.8	23.2	23.7	23.9	20.3	18.9
Food safety and quality control	10.8	14.5	15.2	16.1	13.0	12.0
Other general support	4.2	4.6	4.0	4.1	5.1	6.1
TOTAL BUDGETARY SUPPORT TO AGRICULTURE	181.4	339.3	355.7	348.6	384.2	375.2

Source: MAE, ARSKTRP, calculated by AIS

Share of co-financing of budgetary support to agriculture from the EU budget (calendar year, %)						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
Market and direct producer support measures	1	43	53	63	73	78
Structural and rural development measures	16	72	77	77	78	78
General measures related to agriculture	5	6	6	5	7	9
TOTAL BUDGETARY SUPPORT TO AGRICULTURE	6	52	57	62	69	71

Source: MAE, ARSKTRP, calculated by AIS

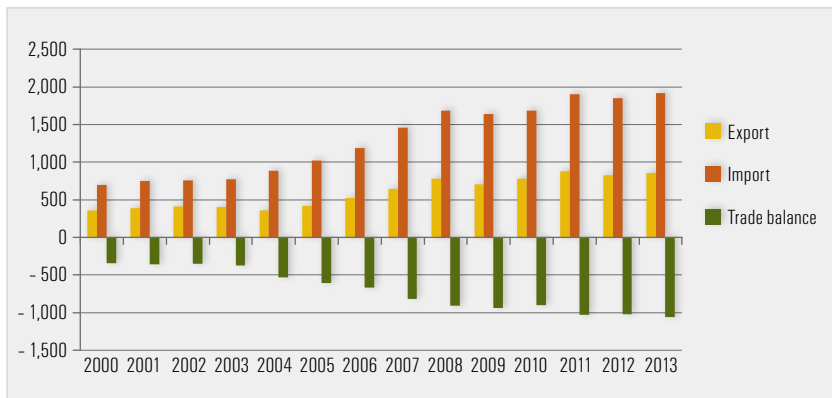
Breakdown of budgetary support to agriculture by main group of measures (calendar year, %)



Source: MAE, ARSKTRP, calculated by AIS

Export and import of agri-food products

External trade with agri-food products¹ (mill. EUR)



Source: SORS (External trade), calculated by AIS

¹ commodity groups 01-24 of Combined Nomenclature (CN) of European Union; 2013: provisional data

Composition of agri-food trade by main commodity groups ¹						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
EXPORT (mill. EUR)	382	614	781	875	827	857
Dairy produce, eggs, natural honey (CN 04) (%)	12.6	15.5	15.8	15.1	16.1	16.7
Meat and meat preparations (CN 02 in CN 16) (%)	20.0	16.8	14.9	14.8	15.6	15.4
Miscellaneous edible preparations (CN 21) (%)	6.1	7.8	9.6	8.9	10.1	11.5
Beverages, spirits and vinegar (CN 22) (%)	26.8	11.1	9.4	9.3	10.6	10.5
Residues and waste from the food industries (CN 23) (%)	3.9	14.6	10.3	9.6	8.1	9.7
Edible fruits and vegetables (CN 08 in CN 07) (%)	2.2	7.0	6.8	7.5	5.1	5.2
Other (%)	28.4	27.1	33.1	34.8	34.4	30.9
IMPORT (mill. EUR)	774	1,400	1,681	1,906	1,851	1,915
Edible fruits and vegetables (CN 08 in CN 07) (%)	15.2	14.5	14.3	12.4	12.6	13.7
Meat and meat preparations (CN 02 in CN 16) (%)	9.6	11.9	12.8	12.2	13.2	13.3
Residues and waste from the food industries (CN 23) (%)	8.1	10.2	5.7	7.6	8.1	8.3
Dairy produce, eggs, natural honey (CN 04) (%)	2.2	5.9	7.5	7.0	7.3	8.0
Miscellaneous edible preparations (CN 21) (%)	7.8	6.9	7.3	7.1	7.2	7.4
Preparations of cereals, flour or starch (CN 19) (%)	6.4	6.3	6.8	6.3	6.9	7.1
Beverages, spirits and vinegar (CN 22) (%)	4.5	5.7	6.1	5.6	6.1	5.4
Sugars and sugar confectionary (CN 17) (%)	3.6	3.8	3.6	5.3	5.3	4.6
Other (%)	42.6	34.8	36.1	36.6	33.3	32.3

Source: SORS (External trade), calculated by AIS

¹ commodity groups 01-24 of Combined Nomenclature (CN) of European Union; 2013: provisional data

Composition of agri-food trade by main trading partners ¹						
	Ø 2000-04	Ø 2005-09	2010	2011	2012	2013
EXPORT (mill. EUR)	382	614	781	875	827	857
Italy (%)	10.9	28.6	31.0	31.7	26.6	25.9
Croatia (%)	20.6	13.2	8.8	8.6	10.5	11.7
Austria (%)	2.5	10.1	9.3	10.4	10.4	9.7
Bosnia-Herzegovina (%)	27.1	10.4	9.1	7.6	7.8	7.8
Hungary (%)	1.0	5.6	7.1	8.4	8.5	7.4
Other (%)	37.9	32.2	34.6	33.3	36.2	37.6
IMPORT (mill. EUR)	774	1,400	1,681	1,906	1,851	1,915
Austria (%)	11.5	18.0	19.7	17.4	17.7	17.8
Italy (%)	16.4	18.8	16.9	15.4	16.0	15.5
Germany (%)	10.4	11.4	13.0	13.5	14.3	15.2
Hungary (%)	12.0	9.3	7.5	8.1	9.7	9.8
Croatia (%)	7.2	5.4	6.0	6.0	6.2	5.9
Other (%)	42.6	37.1	36.8	39.7	36.1	35.6

Source: SORS (External trade), calculated by AIS

¹ commodity groups 01-24 of Combined Nomenclature (CN) of European Union; 2013: provisional data

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